

TURN A DREAM INTO A DEGREE®

WITH NJBEST NEW JERSEY'S 529 COLLEGE SAVINGS PLAN¹

GIFT CONTRIBUTION FORM

Use this form to make additional contributions to an NJBEST 529 College Savings Plan¹ account. Now you and the special people in your life are able to assist in giving the gift that will last a lifetime—an education.

Three Easy Steps:

- 1) Complete this form by clearly printing all required information.
- 2) Cut along the dotted line below and send the lower portion to the recipient of your gift.
- 3) Attach a check² made payable to “NJBEST 529 College Savings Plan” to the top portion of this form and mail to:

Regular Mail

NJBEST 529 College Savings Plan
P.O. Box 33090
St. Petersburg, FL 33733-8090

Overnight Mail

NJBEST 529 College Savings Plan
100 Fountain Parkway N.
St. Petersburg, FL 33716-1205

ACCOUNT OWNER AND BENEFICIARY INFORMATION

Account Owner/First Name	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Beneficiary/First Name	M.I.	Last Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Account Number (Also include the 529 Account Number on your check.)	Amount Enclosed	
<input type="text"/>	\$ <input type="text"/>	

1. Offered and administered by the New Jersey Higher Education Student Assistance Authority (HESAA); managed and distributed by Franklin Templeton Distributors, Inc., an affiliate of Franklin Resources, Inc., which operates as Franklin Templeton. No federal or state guarantee. Principal value may be lost, and investing in the plan does not guarantee admission to college or sufficient funds for college. Please refer to the *Investor Handbook* for more complete information.

2. We accept only personal checks, cashier's checks and bank money orders for account contributions.

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Not FDIC Insured | May Lose Value | No Bank Guarantee

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Detach and send the lower portion to the recipient of your gift.

Note:

- This form may only be used to make a contribution to an existing account.
- The minimum contribution per investment option is \$25.
- All contributions become the property of the Account Owner regardless of who makes the contribution and the gift will be invested according to the Account Owner's instructions.
- This is an informational notice only and is not a certificate for fund shares or units purchased, and does not create or evidence any right or interest of, or ownership or control by, the recipient of this certificate. The Account Owner of an NJBEST 529 College Savings Plan may change the beneficiary of the plan to a person other than the recipient of this certificate in accordance with plan rules. The value of the investment will fluctuate with market conditions.
- You should read the *Investor Handbook* carefully before investing and consider whether your, or the beneficiary's, home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in its qualified tuition program.

SEND TO NJBEST



For additional gifting notices, visit njb主.com.

529NJ FGIFT 02/21



NJBEST 529 College Savings Plan

Gift Contribution for

Name of Beneficiary

In the Amount of

Gift Amount

From

Name of Contributor

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