

### GIFT CONTRIBUTION FORM

Use this form to make additional contributions to an NJBEST 529 College Savings Plan¹ account. Now you and the special people in your life are able to assist in giving the gift that will last a lifetime—a college education.

#### Three Easy Steps:

- 1] Complete this form by clearly printing all required information.
- 2] Cut along the dotted line below and send the lower portion to the recipient of your gift.
- 3] Attach a check² made payable to “NJBEST 529 College Savings Plan” to the top portion of this form and mail to:

**Regular Mail**  
NJBEST 529 College Savings Plan  
P.O. Box 33090  
St. Petersburg, FL 33733-8090

**Overnight Mail**  
NJBEST 529 College Savings Plan  
100 Fountain Parkway  
St. Petersburg, FL 33716-1205

### ACCOUNT OWNER AND BENEFICIARY INFORMATION

Account Owner/First name	M.I.	Last name	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Beneficiary/First name	M.I.	Last name	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Account Number <i>(Also include the 529 Account Number on your check.)</i>	Enter Amount Enclosed		
<input type="text"/>	\$ <input type="text"/>		

1. Offered and administered by the New Jersey Higher Education Student Assistance Authority (HESAA); managed and distributed by Franklin Templeton Distributors, Inc., an affiliate of Franklin Resources, Inc., which operates as Franklin Templeton Investments. No federal or state guarantee. Principal value may be lost, and investing in the plan does not guarantee admission to college or sufficient funds for college. Please refer to the *Investor Handbook* for more complete information.

2. We accept only personal checks, cashier's checks and bank money orders for Account contributions. Logos are trademarks of their respective owners. Logos are used to identify their respective companies and should not be construed as an endorsement of, or affiliation with, Franklin Templeton Investments.

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**NOT FDIC INSURED | MAY LOSE VALUE | NO BANK GUARANTEE**

Detach and send the lower portion to the recipient of your gift.

#### NOTE:

- This form may only be used to make a contribution to an existing account.
- The minimum contribution per investment option is \$25.
- All contributions become the property of the Account Owner regardless of who makes the contribution and the gift will be invested according to the Account Owner's instructions.
- This is an informational notice only and is not a certificate for fund shares or units purchased, and does not create or evidence any right or interest of, or ownership or control by, the recipient of this certificate. The Account Owner of an NJBEST 529 College Savings plan may change the beneficiary of the plan to a person other than the recipient of this certificate in accordance with plan rules. The value of the investment will fluctuate with market conditions.
- You should read the *Investor Handbook* carefully before investing and consider whether your or the account beneficiary's home state offers any state tax or other benefits that are only available for investments in its qualified tuition program.

SEND TO NJBEST



For additional gifting notices, visit [njb主.com/gifting](http://njb主.com/gifting).

529NJ FGIFT 09/16



## NJBEST 529 College Savings Plan

### Gift Contribution For

Name of Beneficiary

### In the Amount of

\$

Gift Amount

### From

Name of Contributor

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